# Top AMCs' share of passive schemes doubles in 3 yrs

Now at 14% of assets under management, against 7% earlier

Mumbai, 27 September

sset management companies (AMCs), which make money by selling investment products, are seeing an increase in the share of less-profitable passive schemes in their asset mix.

Exchange-traded funds (ETFs) and index funds — two kinds of passive schemes have doubled their share in the total assets under management (AUM) of the top-10 fund houses during the last three years.

They now account for 14 per cent of the total AUM of these fund houses compared to just 7 per cent three years ago. The AUM of passive schemes has seen a threefold growth at top-10 fund houses from ₹1.4 trillion during the June 2019 quarter to ₹4.3 trillion during the June 2022 quarter.

Although the Employees' Provident Fund Organisation (EPFO) has given a big thrust, data suggests that these lowcost products have caught the fancy of retail investors as well.

According to a report by DSP Mutual Fund, the retail folio count in index funds and can generate both higher of demat accounts post Covid, non-gold ETFs has doubled to returns and save on investing the rise in direct investment 13.8 million during the year cost. "A lot of first-time inves-

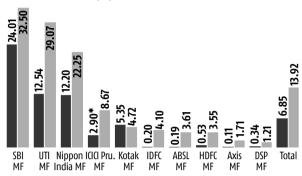
The largest fund One of the reahouse, SBI Mutual sons for their Fund, recently popularity is that launched five passive funds – 2 funds. especially largeequity index funds cap schemes, are and 3 target finding it difficult maturity funds

beat the returns generated by their P Singh, deputy managing benchmarks, say industry

As a result, investors are MF. preferring ETFs, where they

# **PASSIVE GAINS**

Share in total AUM (%) ■ June 2019 ■ June 2022



Not an exact figure as index fund data used from monthly AUM disclosure Source: AMC quarterly disclosures

tors entered the market post pandemic and they chose passives as a go-to investavenue ment This is because of the cost efficiency

and transparency they offer," said D director (deputy MD) and chief business officer at SBI

Opening of a large number

platforms and acceptance of passive funds among MF distributors also contributed to a better penetration of these low-cost funds.

"The outperformance of active large-cap funds is reducing and hence investors are starting to question their higher expense ratios. have realised that investors Further, the opening of a large number of demat accounts schemes. So, why not start post Covid brought many investors to the ETF bandwagon," said Anil Ghelani, Bagla, head of passive investments & Bees Network

According to SPIVA research data — released by S&P Dow Jones Indices — 70 per cent of the active large-cap funds in India failed to beat their benchmarks during the three-year period ending December 31, 2021.

AMCs have also played their part in popularising passive funds, despite the fact that margins are lower compared to active funds. They launched 83 index funds and ETFs in FY22 and have come out with 31 schemes already this financial vear. The largest fund house. SBI MF, has recently launched five passive funds — two equity index funds and three target maturity funds.

"Revenue is not the only consideration when launching a scheme. The launches are higher on the passive side as there's more room to create differentiated products. And, the more the products, the better we can cater to the differentiated needs of investors" said Swarup Mohanty chief executive officer (CEO). Mirae Asset Investment Managers

Even MF distributors have taken to selling passive funds, notwithstanding lower commissions. A study conducted by Cafemutual in 2021 found that 45 per cent of MF distributors are open to recommending passive funds to their clients.

"AMCs have put in a lot of effort in popularising passive funds. Investors are increasingly becoming aware of their advantages. MF distributors are going to invest in these recommending them before they go direct," said Bharat founder

# Check I-T return for discrepancy before responding to tax notice

An income-tax (I-T) notice, which is essentially a written communication sent by the I-T Department to a taxpayer alerting him about an issue with his tax account, usually causes panic. Taxpayers should calmly examine the notice and send a timely response to it, with expert help if required.

#### **Notice versus intimation**

A notice is different from an intimation. Sandeep Bajaj, managing partner, PSL Advocates & Solicitors, says, "An intimation may not always require action on the assessee's part. He may just be required to take note of the matter."

A notice, on the other hand, requires the assessee to either comply or dispute the matter at the proper

#### What a notice under the following Sections means

Section 139(9): A notice under this section is sent when the assessing officer (AO) finds the return to be defective because incorrect information was provided in the income-tax return (ITR). The assessee must provide clarification or rectify the error within 15 days of issuance of the notice.

Section 143(1): An intimation under this section is issued if there is a pending tax liability, or additional refund is determined. Pratvush Miglani, managing partner, Miglani Verma & Co says, "If there is a pending tax liability, it must be paid within

Sections 143(2) & 143(3): A notice under Section 143(2) is meant to inform the tax paver that his return has been selected for verification or assessment. The taxpayer needs to submit documents in support of his tax return, which the tax department assesses.

Ankit Jain, partner. Ved Jain & Associates says, "After all the documents and facts have been

## **KEY REASONS FOR RECEIVING TAX NOTICE**

FOR DELAY IN FILING INCOME-TAX **RETURN (ITR):** This notice is sent to you at the end of the assessment year for which the return is due

MISREPORTING LONG-TERM CAPITAL GAINS (LTCG) FROM EQUITY: The taxpayer needs to report any realised LTCG on listed equity and equity-related mutual funds at the time of filing ITR

not shown some income in your ITR, then you will get a notice for not reporting **FILING DEFECTIVE RETURNS:** If ITR is not filed in the correct format, a defective

NON-DISCLOSURE OF INCOME: Revenue

authorities get information about income

of assessees from different sources like

banks, tenants, etc. If you have

return notice will be issued

Source: Victoriam Legalis - Advocates & Solicitors

examined, the final assessment order is issued under Section 143(3).

Deepak Jain, chief executive, TaxManager.in says, "The taxpayer must respond to an intimation under

sections 143(1), 143(2) and 143(3) within 30 days of issuance of such a notice. If a taxpaver fails to do so, then the adjustments made will be carried forward.

**YOUR MONEY** 

Section 245: Intimation under this section is issued to intimate that the tax authorities are adjusting the previous year's outstanding tax demand with the current vear's tax refund. Maneet

Pal Singh, partner, I.P. Pasricha & Co says Manjeet, "Taxpayers are required to respond within 30 days on the I-T portal, where the following options are available: they can agree, not agree, or partially disagree with the outstanding demand."

#### Why was the notice issued

First, the assessee must understand why the notice was issued. Naveen Wadhwa, deputy general manager Taxmann, says, "A notice can be issued for various reasons: the assessee may not have filed ITR, the income declared may be less than actual, there may be a mismatch with the Annual Information Statement (AIS), etc."

Other reasons for notices being issued are claiming of excess deduction, and exclusion of

information required to claim a benefit. Some notices are aimed at preventing tax evasion.

Another common reason is investments made on behalf of the spouse. Amay Jain, senior associate, Victoriam Legalis-Advocates & Solicitors, says, "Any income from such investments has to be declared at the time of filing return and is taxable.'

Suresh Surana, founder RSM India adds, "Sometimes a notice is sent because the gross receipts shown in the AIS, taxpayer information summary (TIS), or Form 26AS, on which credit for TDS has been claimed, are higher than the total of the receipts shown under all heads of income in the ITR."

#### How you should respond

On receiving an I-T notice, verify your name, PAN and other details to ensure the notice is meant for you. Surana says, "After going through the notice, the assessee must evaluate the discrepancies, if any, in his tax return filed and respond to the notice accordingly. If the assessee lacks the expertise to respond, he should take expert help to avoid potential litigation.'

Your response must be timely. Wadhwa says, "If you fail to respond, the tax authorities can impose interest or penalty. In some cases, it can lead to best-judgment assessment." This means that the AO makes an assessment on his own in the absence of a response from the assessee.

(This is a public announcement for information purpose only and not an offer document and not for publication or distribution, directly or indirectly



# **ADCON CAPITAL SERVICES LIMITED**

Corporate Identification Number: L67120MP1994PLC008511

Our Company was originally incorporated as "Navneet Commercial Company Limited" on February 4, 1985 under the Companies Act, Our Company was originally incorporated as "Adcon Capital Services Limited" on July 28, 1994 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 10 08511 of 1994 issued by the Registrar of Companies, Madhya Pradesh. We received Certificate of Commencement of Business dated October 13, 1994 issued by the

resident of Companies, Madrigar 1905).

Registered Office: 417, Chetak Centre NX, Near Hotel Shreemaya, R.N.T. Marg, Indore - 452001, Madhya Pradesh, India.

Corporate Office and Office Address where books of account and papers are maintained: 47A, Kali Krishna Tagore Street, Ground Floor, Police Station Posta, Municipal Corporation, Ward No.22, Kolkata - 700007, West Bengal, India. Tel: +91 33 2259 8877; Website: www.adconcap.com; E-mail: adconcapital@gmail.com Contact Person: Santosh Pandey, Company Secretary and Compliance Officer

#### PROMOTERS OF OUR COMPANY: OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN **IDENTIFIABLE PROMOTER**

ISSUE OF UP TO [•]/- EQUITY SHARES WITH A FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹[•]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ (•) PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 3.000.00 LAKHS ON RIGHTS BASIS IN THE RATIO OF (• RIGHTS EQUITY SHARES FOR EVERY [\*] FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [\*]. THE ISSUE PRICE IS ( • ) TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES.

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that ADCON CAPITAL SERVICES LIMITED is proposing, subject to requisite approvals,

market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated September 27, 2022 with the BSE Limited on September 27, 2022. Since the size of the Issue is less than ₹ 5,000 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF. Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on the website of Company, website of the recognised stock exchange where the equity shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com. All members of the public are hereby invited to provide their comments on the

DLOF to BSE with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE, to the Company and to the Lead Manager to the

issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by October 18, 2022. This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 18 of the DLOF before making an investment in

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF.

# **LEAD MANAGER TO THE ISSUE**



**INVENTURE MERCHANT BANKER SERVICES** 

2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai – 400 069, Maharashtra, India. Tel No: +91 22 4075 1500

compliance@inventuremerchantbanker.com

Investor Grievance Email:

redressal@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com SEBI Registration No: INM000012003 Contact Person: Arvind Gala

Date: September 27, 2022

Place: Indore

### **REGISTRAR TO THE ISSUE**



**PURVA SHAREGISTRY (INDIA) PRIVATE** 

9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai – 400011, Maharashtra, India Tel No.: +91 22 2301 2518 / 8261 Email: support@purvashare.com

**Investor Grievance Email:** support@purvashare.com Website: www.purvashare.com SEBI Registration No: INR000001112 Contact Person: Deepali Dhuri, Compliance

# COMPANY SECRETARY AND COMPLIANCE



47A, Kali Krishna Tagore Street, Ground Floor, Police Station Posta, Municipal Corporation, Ward No.22, Kolkata - 700007, West Bengal, India Tel: +91 33 2259 8877 Website: www.adconcap.com

and Compliance Officer or Registrar to the Issue or the

Lead Manager for any pre-Issue or post-Issue related

E-mail: adconcapital@gmail.com Members are advised to contact the Company Secretary

For Adcon Capital Services Limited

On behalf of the Board of Directors

Disclaimer: Adcon Capital Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of Issuer Company at www.adconcap.com, the website of the Lead Manager at www.inventuremerchantbanker.com and the website of BSE Limited at www.bseindia.com Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 18 of the Draft Letter of Offer before making an investment in the Issue

**Managing Director** 

# EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF **GOLDCREST CORPORATION LIMITED** N.LIMITED TERRIBLE Corporate Identification Number: L74999MH1983PLC029408, Registered Office: 3rd Floor, Devidas Mansion, Mereweather Road, Colaba, Apollo Bunder, Mumbai,

Maharashtra, 400039, India. Contact details Tel. No.: +91-22-22837489 / 22837490,

#### Company Secretary and Compliance Officer: Marisa Eldin Ferreira This Exit Offer Public Announcement (**"Exit Offer PA"**) is being issued by Vivro Financial Services Private Limited (**"Manager"** o

"Manager to the Delisting Offer") for and on behalf of one of the promoters of Goldcrest Corporation Limited viz., Nita Tusha Tanna ("Acquirer"), along with Anupa Tanna Shah ("PAC 1"), Namrata Tushar Tanna ("PAC 2"), Hansa Tulsidas Tanna ("PAC 3") and Goldcrest Global Trading Private Limited (formerly known as Goldcrest Securities & Commodities Private Limited) ("PAC 4"), person acting in concert with the Acquirer (collectively "PACs"), to the remaining Public Shareholders, ("Residual Public Shareholders") of Goldcrest Corporation Limited ("Company") expressing their intention to acquire all the Equity Shares ("Equity Shares") held by the Residual Public Shareholders either individually or collectively in accordance with Regulation 27 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and in accordance with the terms and conditions set out in (a) Detailed Public Announcement dated August 05, Offer PA dated August 29, 2022. ("Delisting Offer" or "Offer").

This Exit Offer PA is in continuation of and should be read in conjunction with the DPA, LOF and Post Offer PA. Capitalized terms used in this Exit Offer PA shall have the same meaning as ascribed to it in the DPA, LOF and Post Offer PA.

INTIMATION OF DATE OF DELISTING

Following the completion of payment of Exit Price to the Public Shareholders in accordance with the Delisting Regulations. the Acquirer and PACs have applied to the BSE on August 30, 2022 seeking final approval for delisting of Equity Shares

BSE vide its notice number 20220927-2 dated September 27, 2022 has communicated that trading in the Equity Shares of the Company (Scrip Code: 505576) will be discontinued with effect from Tuesday, October 04, 2022 and the Company scrip will be delisted from BSE with effect from Wednesday, October 12, 2022 ("Delisting Date").

OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with Regulation 26 of the Delisting Regulations and as stated in the Post Offer PA, Residual Public Shareholders who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares of the Company will be able to tender the Equity Shares to the Acquirer and/or PACs at ₹ 200/- (Rupees Two Hundred Only) from the Delisting Date i.e. Wednesday, October 12, 2022 to Thursday, October 12, 2023. ("**Exit Window**")

A separate Exit Letter of Offer along with exit application form ("Exit LOF") containing the terms and conditions for participation by the Residual Shareholders during the Exit Window, shall be sent through post or courier by the Acquirer and PACs to the Residual Shareholders whose names appear in the register of members of the Company as on Wednesday, October 12, 2022 and whose email id's are not registered with the records of Company or Company's registrar and share transfer agent. The Residual Shareholders whose email id's are registered with the records of Company or Company's registrar and share transfer agent shall receive the Exit LOF through email also. The Residual Shareholders may tender their Equity Shares by submitting the required documents to Purva Sharegistry India Private Limited. Registrar to the Delisting Offer during the Exit Window as set out in Exit Letter of Offer.

If the Residual Shareholders do not receive the Exit Letter of Offer they may obtain the same by writing to the Registrar to the Delisting Offer clearly mentioning the envelope "Goldcrest Corporation Limited – Delisting – Exit Offer" or may also download the Exit Letter of Offer from the website of Company at <a href="www.goldcrestgroup.com">www.goldcrestgroup.com</a> or from the website of the Manager to the Delisting Offer at www vivro net

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to fulfillment of the terms and conditions mentioned in the Exit letter of Offer, the Acquirer / PACs shall make payment to all the Residual Public Shareholders as per the details mentioned in the Exit Letter of Offer.

The Acquirer / PACs will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or Exit Letter of Offer.

If any Residual Shareholder has any queries regarding the Delisting Offer or the Exit Offer he/she should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer. All terms and conditions of the Delisting Offer as set forth in the DPA, LOF and Post Offer PA remain unchanged. The Exit Offer PA is also expected to be available on the website of the Stock Exchange www.bseindia.com and

website of the Company at www.goldcrestgroup.com. The Acquirer/PACs accept full responsibility for the information contained in this Exit Offer PA and confirm that such information is true, fair and adequate in all material aspects.



CONTACT DETAILS OF REGISTRAR TO DELISTING OFFER: PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, Ground Floor, Sitaram Mill Compound, J.R. Boricha Marg. Lower Parel (East), Mumbai – 400 011, Maharashtra, India. Telephone No.: 022-2301 6761/2301 8261 Email id: support@purvashare.com Website: www.purvashare.com SEBI Registration No.: INR000001112

ISSUED BY MANAGER TO THE DELISTING OFFER



Sd/-

Acquirer

Date: September 27, 2022

CIN: U67120MH1993PTC074079 Contact Person: Purva Shah VIVRO FINANCIAL SERVICES PRIVATE LIMITED Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India. Telephone No.: +91 22 6666 8040/41/42 Email ID: investors@vivro.net

PAC 2

Namrata Tushar Tanna

Website: www.vivro.net SEBI Registration No.: INM000010122

CIN: U67120GJ1996PTC029182 Contact Person: Jay Shah / Viral Shah

Nita Tushar Tanna Anupa Tanna Shah For and on behalf of the Goldcrest Global Trading Private Limited (PAC 4)

Nita Tushar Tanna

(DIN: 00170591)

Anuna Tanna Shah (DIN: 01587901)

Place: Mumbai

Hansa Tulsidas Tanna

This is only an advertisement for information purposes and is not a Prospectus announcement

# Vedant Asset **VEDANT ASSET LIMITED**

## (Formerly known as Vedant Asset Private Limited)

Corporate Identification Number: U74900JH2015PLC003020

Our Company was originally incorporated as a Private Limited Company under the name "Vedant Asset Advisors Private Limited" on July 7, 2015 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Jharkhand. Subsequently, the name of our Company was changed from Vedant Asset Advisors Private Limited to Vedant Asset Private Limited and a Fresh Certificate of Incorporation was issued by the Registrar of Companies, Jharkhand on November 29, 2017. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on April 28, 2022 our company was converted into a Public Limited Company and consequently the name of our Company was changed from "Vedant Asset Private Limited" to "Vedant Asset Limited" vide a fresh Certificate of Incorporation dated June 3, 2022 issued by the Registrar of Companies, Jharkhand.

> Registered Office: 3rd Floor, Gayways House, Pee Pee Compound, Ranchi - 834001, Jharkhand, India. Contact Person: Mr. Shobhan Gupta, Company Secretary & Compliance Officer Tel. No.: +91 0651-3594782 | E-mail: cs@vedantasset.com | Website: www.vedantasset.com

#### OUR PROMOTERS: MR. LALLIT TRIPATHI AND MRS. PRIYANKA MAHESHWARI

# THE ISSUE

INITIAL PUBLIC OFFER OF 7,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF VEDANT ASSET LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 40 PER EQUITY SHARE FOR CASH. AGGREGATING UP TO ₹ 300 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 42000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH. AT AN ISSUE PRICE OF ₹ 40 PER EQUITY SHARE FOR CASH. AGGREGATING ₹ 16.80 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 708000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH. AT AN ISSUE PRICE OF ₹ 40 PER EQUITY SHARE FOR CASH. AGGREGATING UPTO ₹ 283.20 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.16% AND 25.64% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" REGINNING ON PAGE NO 168 OF THE PROSPECTUS

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI (ICDR) REGULATIONS") AS AMENDED AND RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"), THIS ISSUE HAS BEEN MADE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated September 26, 2022 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 160 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE

**REGISTRAR TO THE ISSUE** 

**BIGSHARE SERVICES PRIVATE LIMITED** 

Centre, Mahakali Caves Road, Andheri (East),

SEBI Registration Number: MB/INR000001385

Mumbai - 400093, India.

Telephone: +91 22 6263 8200

Facsimile: +91 22 6263 8299

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Mr. Sagar Pathare

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura

Investor Grievance Email: investor@bigshareonline.com

| LEAD | MANAGER TO THE ISSUE |
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#### **HEM SECURITIES LIMITED**

904, A Wing, Naman Midtown, SenapatiBapat Marg. Elphinstone Road, Lower Parel, Mumbai - 400013, India Tel. No.: +91- 022- 49060000

Fax No.: +91-022-22625991 Website: www.hemsecurities.com Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.con Contact Person: Mr. Sourabh Garg

SEBI Regn. No.: INM000010981 **CREDIT RATING** – Not applicable **DEBENTURE TRUSTEES** - Not applicable

IPO GRADING - Not applicable

BASIS FOR ISSUE PRICE - The Issue price is determined in consultation with the Lead Manager. The financial data presented in Section "Basis for Issue price" on page no. 64 of the Prospectus are based on the Restated Financial Statements BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Vedant Asset Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSBs, the list of which is available on the website of SEBI at

www.sebi.gov.in and website of Stock Exchange at www.bseindia.com. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://vedantasset.com/wp-content/uploads/2022/09/Abridged.pdf

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com and the website of Lead Manager at www.hemsecurities.com

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 40/- PER EQUITY SHARE. THE ISSUE PRICE IS 4 TIMES THE FACE VALUE

**ISSUE** PROGRAMME \

**OPENS ON: FRIDAY, SEPTEMBER 30, 2022 CLOSES ON: TUESDAY, OCTOBER 04, 2022** 

# MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus Specific attention of the investors is invited to the section "Risk Factors" beginning on page 20 of Prospectus.



Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016 No Cheque will be accepted.



COMPANY SECRETARY AND COMPLIANCE OFFICER

3rd Floor, Gayways House, Pee Pee Compound,

Applicants can contact the Compliance Officer or

the LM or the Registrar to the Issue in case of any

Pre-Issue or Post- Issue related problems, such as

non-receipt of Allotment Advice or credit of allotted

Equity Shares in the respective beneficiary account or

Vedant Asset

**VEDANT ASSET LIMITED** 

Tel. No.: +91 0651-3594782

Email: cs@vedantasset.com

unblocking of funds etc

Website: www.vedantasset.com

Mr. Shobhan Gupta

now available in ASBA for retail individual investors.\*\*

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below \*ASBA has to be availed by all the investors.

\*\*UPI is now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 500,000.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 177 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document.

ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in, List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue, Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS OF THE COMPANY AS PER MOA: For information on the main objects and other objects of our Company, see "History and Corporate Structure" on page 93 the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 229 of the Prospectus

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

CAPITAL STRUCTURE: Authorized Share Capital of the company is ₹ 3,00,00,000 divided into 30,00,000 Equity Shares of ₹ 10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 2.01.16.000 consisting of 20.11.600 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 2,76,16,000 consisting of 27,61,600 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Lallit Tripathi: 500 Equity share of ₹ 10 each, (2) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (2) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (3) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (4) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (5) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (6) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (7) Priyank Maheshwari: 500 Equity share of ₹ 10 each, (8) Priyank Maheshw the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 93 of the Prospectus, For details of the share capital and capital structure of the Company see "Capital Structure" on page 43 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated September 26, 2022. Investors should read the Prospectus carefully, including the "Risk Factors" on page 20 of the Prospectus before making any investment decision.

For and on behalf of the Board of Directors

Vedant Asset Limited

Place: Ranchi, Jharkhand Date: September 27, 2022

**Lallit Tripath** Chairman & Managing Director

Disclaimer: Vedant Asset Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jharkhand. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.vedantasset.com, www.bseindia.com and www.hemsecurities.com, respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page 20 of the Prospectus.

The Fourity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and

Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF GOLD CREST

**GOLDCREST CORPORATION LIMITED** Corporate Identification Number: L74999MH1983PLC029408,
Registered Office: 3rd Floor, Devidas Mansion, Mereweather Road, Colaba, Apollo Bunder, Mumbai,
Maharashtra, 400039, India. Contact details Tel. No.: +91-22-22837489 / 22837490,
Email id: office@goldcrestgroup.com; Website: www.goldcrestgroup.com

#### Company Secretary and Compliance Officer: Marisa Eldin Ferreira

This Fxit Offer Public Announcement ("Exit Offer PA") is being issued by Vivro Financial Services Private Limited ("Manager" or "Manager to the Delisting Offer") for and on behalf of one of the promoters of Goldcrest Corporation Limited viz., Nita Tusha , along with Anupa Tanna Shah ("PAC 1"), Namrata Tushar Tanna ("PAC 2"), Hansa Tulsidas Tanna ("PAC 3") and Goldcrest Global Trading Private Limited (formerly known as Goldcrest Securities & Commodities Private Limited) ("PAC 4"), person acting in concert with the Acquirer (collectively "PACs"), to the remaining Public Shareholders, ("Residual Public Shareholders") of Goldcrest Corporation Limited ("Company") expressing their intention to acquire all the Equity Shares ("Equity Shares") held by the Residual Public Shareholders either individually or collectively in accordance with Regulation 27 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and in accordance with the terms and conditions set out in (a) Detailed Public Announcement dated August 05 2022 ("DPA"), which was published on August 08, 2022; and (b) the Letter of Offer dated August 06, 2022 ("LOF") and Post Offer PA dated August 29, 2022. ("Delisting Offer" or "Offer").

This Exit Offer PA is in continuation of and should be read in conjunction with the DPA, LOF and Post Offer PA. Capitalized terms used in this Exit Offer PA shall have the same meaning as ascribed to it in the DPA, LOF and Post Offer PA

INTIMATION OF DATE OF DELISTING

- Following the completion of payment of Exit Price to the Public Shareholders in accordance with the Delisting Regulations the Acquirer and PACs have applied to the BSE on August 30, 2022 seeking final approval for delisting of Equity Shares from BSE.
- BSE vide its notice number 20220927-2 dated September 27, 2022 has communicated that trading in the Equity Shares of the Company (Scrip Code: 505576) will be discontinued with effect from Tuesday, October 04, 2022 and the Company scrip will be delisted from BSE with effect from Wednesday, October 12, 2022 ("**Delisting Date**")

**OUTSTANDING EQUITY SHARES AFTER DELISTING** 

In accordance with Regulation 26 of the Delisting Regulations and as stated in the Post Offer PA, Residual Public Shareholders who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares of the Company will be able to tender the Equity Shares to the Acquirer and/or PACs at ₹ 200/- (Rupees Two Hundred Only) from the Delisting Date i.e. Wednesday, October 12, 2022 to Thursday, October 12, 2023. ("Exit Window")

A separate Exit Letter of Offer along with exit application form ("Exit LOF") containing the terms and conditions for

- participation by the Residual Shareholders during the Exit Window, shall be sent through post or courier by the Acquirer and PACs to the Residual Shareholders whose names appear in the register of members of the Company as on Wednesday, October 12, 2022 and whose email id's are not registered with the records of Company or Company's registrar and share transfer agent. The Residual Shareholders whose email id's are registered with the records of Company or Company's registrar and share transfer agent shall receive the Exit LOF through email also. The Residual Shareholders may tender their Equity Shares by submitting the required documents to Purva Sharegistry India Private Limited, Registrar to the Delisting Offer during the Exit Window as set out in Exit Letter of Offer
- If the Residual Shareholders do not receive the Exit Letter of Offer, they may obtain the same by writing to the Registrar to the Delisting Offer clearly mentioning the envelope "Goldcrest Corporation Limited - Delisting - Exit Offer" or may also download the Exit Letter of Offer from the website of Company at www.goldcrestgroup.com or from the website of the Manager to the Delisting Offer, at www.vivro.net.
- PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS
- Subject to fulfillment of the terms and conditions mentioned in the Exit letter of Offer, the Acquirer / PACs shall make payment to all the Residual Public Shareholders as per the details mentioned in the Exit Letter of Offer.
- The Acquirer / PACs will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or Exit Letter of Offer.

If any Residual Shareholder has any queries regarding the Delisting Offer or the Exit Offer he/she should consult the Manager to the Delisting Offer or the Registrar to the Delisting Offer.

All terms and conditions of the Delisting Offer as set forth in the DPA, LOF and Post Offer PA remain unchanged. The Exit Offer PA is also expected to be available on the website of the Stock Exchange www.bseindia.com and

website of the Company at www.goldcrestgroup.com. The Acquirer/PACs accept full responsibility for the information contained in this Exit Offer PA and confirm that such information is true, fair and adequate in all material aspects

CONTACT DETAILS OF REGISTRAR TO DELISTING OFFER



#### PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, Ground Floor, Sitaram Mill Compound, J.R. Boricha Marg, Lower Parel (East), Mumbai – 400 011, Maharashtra, India Telephone No.: 022-2301 6761/2301 8261 Email id: support@purvashare.com Website: www.purvashare.com SEBI Registration No.: INR000001112 CIN: U67120MH1993PTC074079 Contact Person: Purva Shah

**ISSUED BY MANAGER TO THE DELISTING OFFER** 



Sd/-

#### VIVRO FINANCIAL SERVICES PRIVATE LIMITED Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrao

Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India. Telephone No.: +91 22 6666 8040/41/42 Email ID: investors@vivro.net Website: www.vivro.net SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182 Contact Person: Jay Shah / Viral Shah

Sd/

PAC 1 PAC 2 PAC 3 Acquirer Namrata Tushar Tanna Hansa Tulsidas Tanna Nita Tushar Tanna Anupa Tanna Shah For and on behalf of the Goldcrest Global Trading Private Limited (PAC 4)

Nita Tushar Tanna (DIN: 00170591) Anupa Tanna Shah (DIN: 01587901)

Date: September 27, 2022

Sd/

Sd/

(This is a public announcement for information purpose only and not an offer document and not for publication or distribution, directly or indirectly

**ADCON CAPITAL SERVICES LIMITED** 

Our Company was originally incorporated as "Navneet Commercial Company Limited" on February 4, 1985 under the Companies Act, Our Company was originally incorporated as "Adoon Capital Services Limited" on July 28, 1994 under the Companies Act, 1956, vide Certification of Incorporation bearing registration number 10-08511 of 1994 issued by the Registrar of Companies, Madhya Pradesh. We received Certificate of Commencement of Business dated October 13, 1994 issued by the

Registered Office: 417, Chetak Centre NX, Near Hotel Shreemaya, R.N.T. Marg, Indore - 452001, Madhya Pradesh, India Corporate Office and Office Address where books of account and papers are maintained: 47A, Kali Krishna Tagore Street, Ground Floor, Police Station Posta Municipal Corporation, Ward No.22, Kolkata - 700007, West Bengal, India. Tel: +91 33 2259 8877; Website: www.adconcap.com; E-mail: adconcapital@gmail.com Contact Person: Santosh Pandey, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN **IDENTIFIABLE PROMOTER** 

ISSUE OF UP TO [ • 1/- EQUITY SHARES WITH A FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [ • 1/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [+] PER RIGHTS EQUITY SHARE) FOR AN AMOUNT AGGREGATING UPTO ₹ 3,000.00 LAKHS ON RIGHTS BASIS IN THE RATIO OF [+] RIGHTS EQUITY SHARES FOR EVERY [ • ] FULLY PAID UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE. I.E. [ • ]. THE ISSUE PRICE IS [ • ] TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES.

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that ADCON CAPITAL SERVICES LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to its equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated September 27, 2022 with the BSE Limited on September 27, 2022. Since the size of the Issue is less than ₹ 5,000 Lakhs, as per the SEBI (ICDR) Regulations, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with BSE is open for public comments, if any. The DLOF is hosted on the website of Company, website of the recognised stock exchange where the equity shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com. All members of the public are hereby invited to provide their comments on the DLOF to BSE with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to BSE, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by October 18, 2022.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of this DLOF. Investors are advised to refer to the "Risk Factors" beginning on page 18 of the DLOF before making an investment in

NOTE: All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DLOF. COMPANY SECRETARY AND COMPLIANCE

# **LEAD MANAGER TO THE ISSUE**



PRIVATE LIMITED 2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai - 400 069, Maharashtra, India. Tel No: +91 22 4075 1500

compliance@inventuremerchantbanker.com

Investor Grievance Email: redressal@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com SEBI Registration No: INM000012003

# **REGISTRAR TO THE ISSUE**



Officer

# 9. Shiy Shakti Industrial Estate, J. R. Boricha

Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai – 400011, Maharashtra, India Tel No.: +91 22 2301 2518 / 8261 Email: support@purvashare.com

Investor Grievance Email: support@purvashare.com Website: www.purvashare.com SEBI Registration No: INR000001112

Members are advised to contact the Company Secretary Contact Person: Deepali Dhuri, Compliance

Santosh Pandey 47A, Kali Krishna Tagore Street, Ground Floor, Police Station Posta, Municipal Corporation, Ward No.22.

Kolkata - 700007, West Bengal, India Tel: +91 33 2259 8877 Website: www.adconcap.com

E-mail: adconcapital@gmail.com

and Compliance Officer or Registrar to the Issue or the Lead Manager for any pre-Issue or post-Issue related

> For Adcon Capital Services Limited On behalf of the Board of Directors

Date: September 27, 2022

Contact Person: Arvind Gala

Managing Director

Disclaimer: Adcon Capital Services Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue its equity shares on rights basis and has filed a Draft Letter of Offer with the BSE. The Draft Letter of Offer shall be available on the website of Issuer Company at www.adconcap.com, the website of the Lead Manager at www.inventuremerchantbanker.com and the website of BSE Limited at www.bseindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Draft Letter of Offer including the section "Risk Factors" beginning on page 18 of the Draft Letter of Offer before making an investment in the Issue.

Communicate India

#### PUBLIC NOTICE

SMT. DIPTI RASHMIN MEHTA Member/ Owner of Flat No. 138/7 Address: Borivali Amrapali Co op. Housing Society Ltd., LIC Colony Borivali (West), Mumbai-400103 & holding Share Certificate No. 41, Distinctive Nos. 196 to 200 which has been reported lost misplaced. If anyone having any claim/ objection should contact to the society secretary within 15 days Thereafter no claim will be considered & society will proceed for issue of Duplicate Share Certificate

For Borivali Amrapali Co-op **Housing Society Ltd** Sd/- Hon. Secretary Place: Borivali, Mumbai Date: 28/9/2022

#### जाहीर सुचना

अपर मख्य महानगर दंडाधिकारी न्यायालय श्री. ए.एस. चोंदे यांचे न्यायालयात महानगर दंडाधिकारी, ६वे न्यायालय प्रकरण क्र.६०६१५७/एसएस/२०१९

अमिश अनंतराय मोदी विरुद्ध मे. कौशिक बिल्डर्स प्रा.लि. आणि २ इतर

ज्याअर्थी. २) श्री. हरिश कल्याणदास भावसार /िठ.: बी-१०१, शारदा धाम इमारत, १ला मजल आकुर्ली रोड, कांदिवली (पुर्व), मुंबई-४००१०१ यांन नेगोशिएबल इन्स्ट्रमेन्टस ॲक्टचे कलम १३८ अन्व दंडात्मक गुन्हा लावण्यात आले आहे. न्यायालयाने आदेश दिला आहे की, वर नमुद केलेल्या अरोपीच्या विरोधात जामीन योग्य वॉरंट वितरीत करावे. मी याद्वारे आदेश देव आहे की, तम्ही व्यक्तिश: आणि/किंवा सचना दिलेल्य विकलामार्फत दिनांक २ ऑगस्ट, २०२२ रोजीच्य अधिसूचना आदेशानुसार वर नमुद केलेल्या पत्त्यावर दिनांव १२ ऑक्टोबर, २०२२ रोजी स.११.००वा. माझ्या समध उपस्थित रहावे.

आज दिनांकीत १९.०९.२०२२



महानगर दंडाधिका

#### जाहीर सूचना

येथे सचना देण्यात येत आहे की**. श्री. डस्मार्ड**ल अमीजी तारवडी व कुमारी फरीदा आय. तारवडी हे फ्लॅट क ५ बी विंग गीन पार्कको हौ सोलि कुबेरा हॉटेलजवळ, उत्तन रोड, भाईंदर (प.) जिल्हा ठाणे-४०११०१ या जागेबाबत संयुक्त मार आणि सोसायटीचे सदस्य आहेत. श्री. इस्माईल अमीजी तारवडी यांचे २५.०६.२००० रोजी निध झाले, त्यांच्या पश्चात **कुमारी फरीदा आय. तारवर्ड** हे कायदेशीर वारसदार आहेत. आता त्यांना सदर फ्लॅटमधील मयताचे ५०% शेअर्स व हित त्यांच्या नार हस्तांतर करण्याची इच्छा आहे. दिनांक २८ मे, १९९६ रोजीचा विक्री करारनामा जो **वलेरियन सिक्वेरा** व श्रीमती ग्लॅडिज सिक्वेरा आणि श्री. दस्मार्दत अमीजी तारवडी व कुमारी फरीदा आय. तारवर्ड यांच्या दरम्यान झाला होता. तो हरवला /गहाळ झाल आहे. म्हणून जर कोणा व्यक्तीस दावा व आक्षेप असल्यास त्यांनी कागदोपत्री पुराव्यांसह लेखी स्वरुपात खालील स्वाक्षरीकर्तांकडे १०२. निलम ॲकॉर्ड १५० फीट रोड, भाईंदर (प.) येथे सदर सूचन प्रकाशन तारखेपासून १४ दिवसांत कळवावे, अन्यथ कोणाही व्यक्तीस दावा नाही असे समजले जाईल.

एच.पी. मेहता ॲण्ड असोसिएटस

### PUBLIC NOTICE

PUBLIC NOTICE

KNOW ALL MEN BY THESE PRESENTS that originally Mr. Maruti Shripati Bhosale was lawful owner of Flat No. C-206, adm. area 394 Sq. Ft. Carpet, 2nd Floor, C-Wing. Shree Ganesh Plaza CHS. Ltd., Survey No. 01, Sector 01, Khanda Colony, New Panvel (West), Panvel, and holding Share Certificate No. 39 under Disct. 191 to 195, which he has purchased from Mrs. Shree Ganesh Buildres vide Agreement dated 17.04.2002, duly registered at Panvel, vide document No. URN-2562/2002 dated 17.04.2002. That said Mr. Maruti Shripati Bhosale died on 10.06.2013 at Panchgani, Satara and his wife Mrs. Chandrabhaga M. Bhosale also died on 00.06.2012 at Satara, leaving behind them, my clienti MR. SAGAR MARUTI BHOSALE as their only legal heirs to acquire, inherit the said flat as sole owner thereof and society admitter, inherit the said flat as Sole owner thereof and society admitter the said flat as Sole owner thereof and society admitter the said flat as Sole owner thereof and society admitter original Agreement dated 17.04.2002has been lost 7 original Agreement dated 17.04.2002/has been lost / misplaced by Tej Couriers on dated 10.06.2002 vide consignment No. 4946670 EX - KRD - Vashi and in that regard the Courier person Mr. Prakash B. Garate lodged N.C. Complaint No. 410/2002 on dated 10.06.2002 with Vashi Police Station. That my client MR. SAGAR MARUTI BHOSALE intends to mortgage the said flat with any financial institute / bank. Any person claiming to be in possession of said Original Agreement or having any adverse claim or interest over the said Flat or part thereof is asked to put the same in writing to me / my client within 7 days from the date of publication hereof otherwise no claim shall be entertained.

o claim shall be entertained. Place : Mumbai Dated : 27.09.2022 PANKAJ KUMAR DWIVEDI (Advocate High Court) Office : Flat No.43, E-Wing, Gokul Shrishti, Building No.3, Mittal Enclave, Naigaon (East), Palghar - 401208.

अपर मुख्य महानगर दंडाधिकारी न्यायालय श्री. ए.एस. चोंदे यांचे न्यायालयात महानगर दंडाधिकारी, ६वे न्यायालय प्रकरण क्र.६०६१५७/एसएस/२०१८ अमिश अनंतराय मोदी

विरुद्ध . कौशिक बिल्डर्स प्रा.लि. आणि २ इतर

ज्याअर्थी. 3) श्री. घनश्याम भावसार, र/ठि.: बी ०१, शारदा धाम इमारत, १ला मजला, आकुर्ली रोड कांदिवली (पर्व), मंबई-४००१०१ यांना निगोशिएबल न्स्टुमेन्टस् ॲक्टचे कलम १३८ अन्वये दंडात्मक गुन्ह गवण्यात आले आहे. न्यायालयाने आदेश दिला आहे <mark>की, वर नमुद केलेल्या अरोपीच्या विरोधात जामीन योग</mark>्य वॉर्ग्ट वितरीत करावे भी याटारे आदेश देत आहे की तम्ही व्यक्तिश: आणि/किंवा सूचना दिलेल्या वकिलामार्फत दिनांक

ऑगस्ट, २०२२ रोजीच्या अधिसूचना आदेशानुसार व नमद केलेल्या पत्त्यावर दिनांक १२ ऑक्टोबर, २०२२ ोजी स.११.००वा. माझ्या समक्ष उपस्थित रहावे. आज दिनांकीत १९.०९.२०२२



महानगर दंडाधिकार्र ०६वे न्यायालय

# **Public Notice**

Late Arbunnisa Samiullah Khan was the member and shareholder of Andheri Green Field Co-operative Housing Society Ltd., and holding in her name five shares of Rs.50/- each, share certificate No. 07 distinctive Nos. 031 to 035, and Flat No. 101, 1st Floor, Bldg. No. B-2, Andheri Green Field Co-operative Housing Society Ltd., Mapkhan Nagar, Marol Maroshi Road Andheri (East), Mumbai – 400 059 Arbunnisa Samiullah Khan expired at Mumbai on 29.01.2012.

ow, her son and my client Mr. Naimullah Samiullah Khan, is making an application to the society for membership, as all other heirs have executed a registered Release Deed in his favour, therefore he requested the society to transfer the said shares and said Flat No. 101, 1st Floor, Bldg. No. B-2, in his name.

Any person/s or Financial Institutions having any claim, objections, rights legally or equitably, should lodge thei objections and/or claims for the said transfer to me or to the society, within 07 (Seven) days from the date of this Mumbai dated on this 28th day of September 2022.

P. N. Rane (Advocate) B-2/13, Vijay Nagar, Marol, Andheri (East) Mumbai-400 059.

#### **PUBLIC NOTICE**

This Public Notice is given on behalf of my Client
Mr. Prafull Harinarayan Mishra, a Bonafide
member of society "Panchpakhadi Prathamesh
Co-operative Housing Society Ltd", and Owner
of House No. B-12, Cluster Plot No. Bb-16, Iying
being and Situated at Village Panchpakhadi,
Taluka & District Thane-400606.
Original Agreement dated 8th August 1988
executed between Mrs. Sita Narandas Patel and
Mr. Harinarayan Shivmurti Mishra. Copy of
allotment Letter, Possession Letter & Possession
receipt issued by MHADA in favour of Sita N.
Patel has been lost Misplaced,
Mr. Harinarayan Shivmurti Mishra was expired on
18th January 2018 leaving behind his legal heirs
Mrs. Shridevi Harinarayan Mishra (Wiffe), Pooja
Harinarayan Mishra (Daughter), Ritu Harinarayan
Mishra (Daughter), Prafull Harinarayan Mishra
(Son).

Any persons having any claim, right, title or interest Any persons having any valanii, native initiative against or above are required to make the same known in writing along with duly notarized supporting document, at my office at A.K. Tiwari Advocate High Court, Office No 10 Shyam Garden CHS Ltd. Virat Nagar, Virar (W), Palghar-401303. Mob. 8709806852 within 15 days from the date

A.K. Tiwar Date: 28.09.2022 ( Advocate High Court)

जाहीर सूचना

अपर मुख्य महानगर दंडाधिकारी न्यायाल श्री. ए.एस. चोंदे यांचे न्यायालयात महानगर दंडाधिकारी, ६वे न्यायाल प्रकरण क्र.६०६१५८/एसएस/२०१८ अमिश अनंतराय मोदी

विरुद्ध . कौशिक बिल्डर्स प्रा.लि. आणि २ इतर

आरोप ज्याअर्थी, श्री. हरिश कल्याणदास भावसार, र ठि.: बी-१०१, शारदा धाम इमारत, १ला मजला आकुर्ली रोड, कांदिवली (पुर्व), मुंबई-४००१०१ यान निगोशिएबल इन्स्टुमेन्टस् ॲक्टचे कलम १३८ अन्वर दंडात्मक गुन्हा लावण्यात आले आहे. न्यायालयाने आदेश दिला आहे की, वर नमुद केलेल्या अरोपीच्या विरोधा जामीन योग्य वॉरंट वितरीत करावे. मी याद्वारे आदेश दे आहे की, तुम्ही व्यक्तिश: आणि/किंवा सूचना दिलेल्य विकलामार्फत दिनांक २ ऑगस्ट, २०२२ रोजीच्य अधिसूचना आदेशानुसार वर नमुद केलेल्या पत्त्यावर दिनांव २ ऑक्टोबर, २०२२ रोजी स.११.००वा. माझ्या समध उपस्थित रहावे

आज दिनांकीत १९.०९.२०२२

सही/ महानगर दंडाधिका ०६वे न्यायालय

जाहीर सूचना निर्म<mark>ला गोकलदास पारेख</mark> या फ्लॅट क्र.१०७. १ला मजला, बी विंग, विशाल३ कोहौसोलि. सोनीवाडी समोर, चिकनविला रोड, एस.व्ही. रोड बोरिवली (प.). मंबई-X000९२ या जागेतील १/३वे अविभाजीत अधिकार, हक्क व हितधारक आणि सदस्या आहेत. यांचे २८.०८.२०२२ रोर्ज निधन झाले. त्यांचे पती श्री. गोकलदास हरिदास पारेख यांचेही २९.०३.१९९२ रोजी निधन झाल

मी, वकील उर्मिल जी. जाडव याद्वारे सदर मयताचे अधिकार, हक्क व हिताचे हस्तांतरणास वारसदा किंवा इतर दावेदार/आक्षेपकर्ता यांच्याकडन मयताचे अधिकार, हक व हित याकरिता त्यांचे दावा व आक्षेप पष्ट्यर्थ दस्तावेज व इतर पराव्यांच्य प्रतींसह सदर सूचना प्रकाशनापासून १५ दिवसांच्य कालावधीत दावा किंवा आक्षेप मागवित आहेत. जर खाली नमुद केलेल्या पत्त्यावर १५ दिवसांत कोणताही दावा /आक्षेप प्राप्त न झाल्यास सोसायटीचे उप-विधीअंतर्गत तर्तुदीप्रमाणे मयताचे अधिकार हक व हित यासह व्यवहार करण्यास सोसायटी मुक्त असेल. पत्ता: वकील उर्मिल जी. जाडव, ५वा मजला, कंदन हाऊस, दत्तपाडा रोड, बोरिवली (पूर्व) मंबई-४०००६६.

सही/ ॲडव्होकेट उर्मिल जाडव ठिकाण: मुंबई दिनांक:२८.०९.२०२२

# जाहीर सूचना

येथे सचना देण्यात येत आहे की. माझे अशील १) श्री. सब्रमणीयन वेंकटकष्णन अय्यर, २) श्रीमती ललिता सब्रमणीयन अय्यर व ३) लक्ष्मी वासुदेवन यांना फ्लॅट क्र.५२/५९, १ला मजला दी ग्रुव्हझ कोहौसोलि., ए६/३, जिवन बिमा नगर बोरिवली (प.), मुंबई-४००१०३ (यापुढे सदर फ्लॅट) तसेच अनुक्रमांक २३१ ते २३५ (दोर्न्ह समाविष्ट) धारक भागप्रमाणपत्र क्र.४७ अंतर्गत सोसायटीचे भांडवलातील शेअर्स व हित (१) श्रीमती उषा लक्ष्मण अमीन व (२) लक्ष्मण बाबु अमीन, ज्यांनी सदर फ्लॅटचे एकमेव व संपुर्ण मालक असल्याचे प्रस्तुत केले आहे, यांच्याकडून खरेदी करण्याची इच्छा आहे.

जर कोणासही सदर फ्लॅटबाबत अधिकार, हक लेखी स्वरुपात पुराव्यांसह आजच्या तारखेपासून १५ दिवसांत खालील स्वाक्षरीकर्ता ॲडव्होकेट श्री. के. आर. पांड्ये, भांडारकर भवन, कोर्ट लेन, बोरिवली (प.), मंबई-४०००९२ येथे कळवावे. अन्यथा असे समजले जाईल की. अस दावा त्याग केला आहे आणि सदर फ्लॅटचे माझे अशिलाकडून खरेदी व्यवहार पुर्ण केले जाईल.

सही / - वकील श्री.एन.आर. पांड्ये मोबा.:९८६९०४९४८६ ठिकाण: मंबई दिनांक:२८.०९.२०२२

# PUBLIC NOTICE Mr. Abdul Hamid Khan a Member of the

Sanskruti 18-21 Co.op. Housing Society having, address at Asha Nagar 90ft. Road Opp St. Lawrence High School Thakur Complex Kandivali (E) mumbai 400101 and holding Shop No 13 in the building of the society, died on 27/08/2021 without makin any nomination.

Γhe society hereby invites claims α objections from the heir or heirs or othe claimants/ objector or objectors to the transfe of the said shares and interest of the deceased member in the capital/ property of he society within a period of 14 days from the publication of this notice, with copies of such documents and other proofs in support of his her/their claims/ objections for transfer of shares and interest of the deceased members n the capital/ property of the society. If no claims/ objections are received within the

period prescribed above, the society shall be free to deal with the shares and interest of the deceased member in the capital/ property the society in such manner as is provided under the bye-laws of the society. The claim: objections, if any, received by the society for transfer of shares and interest of the deceased member in the capital/ property of the society shall be dealt with in the manner provided under the bye-laws of the society. copy of the registered bye-laws of the societ s available for inspection by the claimants objectors, in the office of the society/ with the secretary of the society (contact person: Mr Ramesh Singh Mob: 9004311147, between 10.00 A. M. to 05.00 P.M. from the date o publication of the notice till the date of expire of its period.

Place: Mumbai Date:28.09.2022 Honorary Secretary Sanskruti 18-21 Co.op. Housing Society

# PUBLIC NOTICE

Mr. Janardan Shankar Tulaskar, a joint member of the NEW SARASWATI Co-Operative Housing Society Limited, having address at Asha Nagar, Kandivali East, Mumbai - 400101, and holding Flat No.202, in building No.4-C, Sagar, of the society, died on 22/10/2021, without making any nomination. Mrs. Prabha Janardan Tulaskar has made an application for transfe of the shares of the deceased member to her name

The Society hereby invites claims or objections from the heir/s or other claimants/objectors to the transfer of the said shares and interest of the deceased member in the capital/property of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of such claims/objections. If no claims/objections are eceived within the period prescribed above, the society shall be free to deal with the shares and nterest of the deceased member in the capital/property of the society in such manner as is provided under the bye-laws of the society. The claims/objections, if any, received by the ociety shall be dealt with in the manner provided under the bye-laws of the society. A copy of the bye-laws of the society is available for inspection by the claimants/ objectors, in the office of the

society from the date of publication of the notice till the date of expiry of its period. for and on behalf of NEW SARASWATI CHS Ltd

Hon. Secretary

### जाहीर सूचना

येथे सचना देण्यात येत आहे की. माझे अशील श्री <mark>शंकर किशनचंद वरियानी</mark> यांची आई स्<mark>वर्गीय श्रीम</mark>त **मायाबेन किशनचंद वरियानी** यांचे नालासोपारा, जिल्ह पालघर, महाराष्ट्र राज्य येथे दिनांक १७.०९.२०१ रोजी निधन झाले, त्या सदनिका क्र.००४, ए विंग तळमजला, न्यु सुमन को-ऑप.हौ.सो.लि. म्हणून ज्ञा सोसायटी, गुरुद्वारा समोर, पारस शॉपिंग सेन्टरच्या मागे आचोळे रोड, नालासोपारा (पुर्व), तालुका-वसई जिल्हा-पालघर-४०१२०९ या जागेच्या मालक होत्या यांच्या पश्चात १) श्री. किशनचंद होतचंद वरियार्न पती) व २) श्री. सुभाष किशनचंद वरियार्न (मुलगा) व ३) श्रीमती आस्ती भगवान थकवानी किशनचंद वरियानी यांची मुलगी (मुलगी) व ४ श्रीमती रोशनी महेश छोडा. किंशनचंद्र वरियानी यांच मुलगी (मुलगी) हे वर नमुद सदनिका जागेचे कायदेर्श गरसदार आहेत. परंत सदर सदनिका जागेचे कायदेशी ारसदार म्हणून <mark>श्री. शंकर किशनचंद वरियानी</mark> यांच्य नावे अधिकार<sup>े</sup>व ताबा देण्यास ना-आक्षेप दिलेले आहे माझे अशिलांकडे ताबा, विक्री, तारण, भाडेपट्टा घेण्याच अधिकार असेल.

जर कोणा व्यक्तीस सदर मालमत्तेबाबत आक्षेप, ताबापत्र वहिवाट, बक्षीस, तारण स्वरुपात कोणताही दाव असल्यास त्यांनी त्यांचे अधिकार, हक्क व हित योग्य दस्तावेजी पुराव्यांसह सदर सूचना प्रकाशन तारखेपासून १५ दिवसांत कळवावेत. अन्यथा कोणताही दावा स्विकारला जाणार नाही आणि असे समजले जाईल की, सदर मालमत्तेवर कोणाही व्यक्तीस अधिकार, हक व हित नाही.

सही / - आर.एल. मिश्र दि.२८.०९.२०२२ (वकील उच्च न्यायालय कार्यालय क्र.२३, १ला मजला, सनशाईन हाईटस्, रेल यानकासमोर, नालासोपारा पुर्व, जिल्हा पालघर-४०९२०९

#### **PUBLIC NOTICE**

PUBLIC NOTICE

Notice is hereby given at large
that my client SMT. DAKSHA
MAHESH RANGHOLIYA and
SHRI MAHESHBHAI BALABHAI
RANGHOLIYA are intending to
purchase ALL THAT FLAT
PREMISES bearing No. 201, 2ND
FLOOR, A-WING, in the society
known as "NEW RAJ COOPERATIVE HOUSING SOCIETY
LIMITED" earlier known as RAJ
APPARTMENTS, registration No.
BOM (WR) HSG/(TC)/9573 OF
1996-1997/ Dated 22nd November,
1996 CONSTRUCTED ON ALL
THAT PIECE OR PARCELS OF
LAND BEING SURVEY NO. 135,
HISSA NO. 1, 2, 3A, 16B AND
SURVEY NO. 137 HISSA NO. 10
AND BEARING C. T. S. NO. 2738,
2738/1 TO 2738/12, 2739, 2740,
2741 AND 2739 OF VILLAGE:
DAHISAR, TALUKA: BORIVALI, in
the registration but DAHISAR, TALUKA: BORIVALI, District of Mumbai city. Admeasuring 332 Sq. Ft. Carpet Area (which inclusive of the area of balcony on the second floor) situated at Western Express Highway, Dahisar East, Mumbai - 400 068 within the Jurisdiction of Mumbai Municipal Corporation along with Five fully paid-up shares of the face value of Rs.50/- (Rupees Fifty Only) each, of the aggregate value of Rs. 250/- (Rupees Two Hundred Fifty Only) bearing Nos. 51 to 55 (both inclusive) under Share Certificate No. 11 dated 01/01/1999 in the Capital of the said Society and issued by the said Society together with all the direct and indirect benefits and advantages attached to the second floor) situated at benefits and advantages attached to benefits and advantages attached to the said Flat and the said Shares as also together with all the funds, deposits, reserves etc. with the said Society, from SHRI ASHOK HARGOVINDAS PAREKH.

Any persons claiming right, title and/or interest or demands in or against the said flat by way of sale, mortgage, charge, trust, lien, possession, gift, inheritance, maintenance, lease, attachment or maintenance, lease, attachment or otherwise, howsoever is hereby required to make the same known in writing to the undersigned at his address Shop No. 5, Moreshwar Nagar, Opp. Dhanvantari Hospital, Rawalpada, Dahisar East, Mumbai-400 068, within 15 days from the date hereof, otherwise if any claim comes forward hereafter will be considered as waived and/or abandoned. Date: 28.09.2022

Anshuman G. Shukla Advocate

# जाहीर सूचना

सर्वसामान्य जनतेस येथे सूचना देण्यात येत आहे की. माझे अशील श्रीमती सलेखा उत्तेश दोशी यांनी येथे नमद केतं की, श्री. राजेश उमेदलाल दोशी व श्रीमती सुलेखा राजेश दोशी हे सी-४४, ४था मॅजला, इमारत क्र.१, कल्पतरु गार्डन्स बिल्डिंग १ एबीसी कोहौसो, अशोक चक्रवर्ती क्रॉस रोड, कांदिवली (पूर्व) मुंबई-४००१०१ या जागेचे मालक होते जी त्यांनी १६ नोव्हेंबर, २०१६ रोजी श्री नवतेज राजेश ठकर व श्री. रमेश भवनभाई ठक्कर यांच्याकडून खरेदी केली होती आणि सोसायटीद्वारे त्यांच्या नावे अनुक्रमांक १२७१ ते १२८० धारक दिनांक १५.०८.२०१५ रोजीचे भागप्रमाणपत्र क्र.१० हस्तांतर करण्यात आले होते.

माझे अशील हे उपरोक्त मालमत्तेचे खरेदी दिनांकापासून संयुक्त मालक होते. आता श्री. राजेश उमेदलाल दोशी, प्रथम संयुक्त धारक यांचे ११ जानेवारी, २०२३ रोजी निधन झाले. दिनांक १९.०१.२०२२ रोजीचे मृत्य प्रमाणपत्र क्र.डी-२०२२-२७-९०२७५-०००३९९ नुसार निश्चित करण्यात आले आहे. मयताच्या मागे तीन मले त्यांचे कायदेशीर वारसदार तसेच -त्यांची पत्नी अर्थात माझे अशील आहेत ते पुढीलप्रमाणे: १) दर्शन दोशी, २) निशांत दोशी, ३) ख्याती थंगपल्ली.

माझ्या अशिलाकडून मला सुचित hल्याप्रमाणे त्यांनी मालमत्तेचे अन्य सह-मालकांकडून संयुक्त अधिकार त्याग केले आहेत आणि माझ्या अशिलाच्या नावे मालमत्त्रोतील १००% शेअर हस्तांतरणासाठी सोसायटीकडे विनंती करण्याच्या प्रक्रियेत त्या आहेत अर्थात श्रीमती सलेखा राजेश दोशी यांच्या नावं १००% शेंअर हस्तांतर केले जातील.

जर कोणा व्यक्तीस सदर श्रीमती सुलेख राजेश दोशी यांच्या नावे हस्तांतरणाबाबत दावा/आक्षेप असल्यास त्यांनी त्यांचे दावा/आक्षेप लेखी स्वरुपात आवश्यक दस्तावेजी पराव्यांसह खालील स्वाक्षरीकर्त्याकडे प्रकाशन तारखेपासून १४ दिवसात कळवावे. अन्यथा असे समजले जाईल की, सोसायटीद्वारे श्रीमती सुलेखा राजेश दोशी यांच्या नावे सदर फ्लॅटचे हस्तांतरण वैध आहे आणि श्रीमती सुलेखा राजेश दोशी या सदर फ्लॅटच्या मालव असून त्यांच्याकडे सर्व अधिभारापासन मुक्त व बाजारभाव योग्य अधिकार आहेत आणि सदर फ्लॅटबाबत पुढील संदर्भ दावा/आक्षेप हे त्याग केले आहेत असे समजले जाईल आणि माझ्या अशिलाकडून अशा दाव्यांच्या संदर्भाशिवाय बँक/वित्तीय संस्था यांच्याकडे सदर जागा तारण ठेवण्याची प्रक्रिया माझे अशील करतील

आज दिनांकीत २७ सप्टेंबर, २०२२ सही/-निरव पारीख

(वकील उच्च न्यायालय) ८८/८७२, सिद्धीविनायक कोहौसोलि. महावीर नगर, कांदिवली (पश्चिम), मंबई-x000६७

जाहीर सूचना अपर मुख्य महानगर दंडाधिकारी न्यायालय श्री. ए.एस. चोंदे यांचे न्यायालयात महानगर दंडाधिकारी. ६वे न्यायालय

प्रकरण क्र.६०६२५०/एसएस/२०१८ अमिश अनंतराय मोदी विरुद्ध

. कौशिक बिल्डर्स प्रा.लि. आणि २ इतर

आरोर्प ज्याअर्थी, हरिश कल्याणदास भावसार, र/ठि.: बी-. १, शारदा धाम इमारत, १ला मजला, आकुर्ली रोड iदिवली (पूर्व), मुंबई-४००१०१ यांना निगोशिएब इन्स्टुमेन्टस् ॲक्टचे कलम १३८ अन्वये दंडात्मक गुन्ह लावण्यात आले आहे. न्यायालयाने आदेश दिला आ की, वर नमुद केलेल्या अरोपीच्या विरोधात जामीन योग गॅरट वितरीत करावे. मी याद्वारे आदेश देत आहे की, तुम्ह व्यक्तिश: आणि /किंवा सचना दिलेल्या वकिलामार्फत दिनांव ऑगस्ट, २०२२ रोजीच्या अधिसूचना आदेशानुसार व पाट केलेल्या पन्यावा दिनांक १२ ऑक्टोबा २०२ जी स.११.००वा. माझ्या समक्ष उपस्थित रहावे.

आज दिनांकीत १९.०९.२०२२

महानगर दंडाधिका ०६वे न्यायालर

PUBLIC NOTICE hri. Anil Dattatray Gunjal a Member of the Om Shri Sai Darshan" Co-Operative Housing Society Limited., having address at Old Surve

No.49, Hissa No.2 Part, New Survey No. 45, 380 Sq. Ft Built up Area Kopar Cross Road, Shastr Nagar, Dombivli (West) and holding Flat No. 28 he building of the society died on 06/07/2020. he society hereby invites claims or objections fro the heir or heirs or other claimant or claimants/ objecto or objectors to the transfer of the said shares within period of 14 days from the publication of this notice with copies of such documents and other proofs support of his/her/their claims/ objections for transfe f share and interest of the deceased member ne capital/property of the society. If no claims/ objection are received within the period prescribed above, th society, shall be free to deal with the shares an nterest of the deceased member in the capital/proper of the society in such manner as is provided under he bye-laws of the society. The claims/objections ny, received by the society for transfer of share and interest of the deceased member in the capita property of the society shall be dealt with in the manner provided under the bye-laws of the society. A con of the registered bye-law of the society is available for inspection by the claimants/ objectors. In the office of the ADVOCATE BHAGYASHRI BHANDAR etween 11 A M TO 6 PM from the date of publication of the notice till the date of expiry of its period

For and on behalf of Sd/- ADV BHAGYASHRI R BHANDAR ADD: ROOM NO.13, YASHOLATA CHSL, SECOND FLOOR NEAR LEVA BHAVAN, DOMBIVLI (EAST) 982199993 Date: 28/09/2022 Place: Dombivi

#### जाहीर सूचना

केशवलाल दवे व श्रीमती चेतना रामशंकर दवे म्लॅट क्र.बी/२०२, २रा मजला, इमारत क्र.ईसी-७२ व्हरशाईन सिटी, वसई (पुर्व), तालुका वसई, जिल्ह गलघर, क्षेत्रफळ ४१.२७ चौ.मी., सर्व्हे क्र.२५२ २५४, गाव आचोळे, वसई (पु.), तालुक वसई. जिल्हा पालघर. व्हीव्हीएमसीच्या मर्यादे असलेल्या जागेचे सदस्य आहेत. **श्री. रामशंक** केशवलाल दवे यांचे ११.०५.२०१७ रोजी निधन झाले तद्नंतर श्रीमती चेतना रामशंकर दवे, विधी रामशंव दवे. हिरल रामशंकर दवे व राशी रामशंकर दवे मयत सदस्याचे कायदेशीर वारसदार असून त्यांनी सद फ्लॅट क्र.बी/२०२, २रा मजला, इमारत<sup>े</sup> क्र.ईसी-७

बाबत सदस्यत्वासाठी अर्ज केला आहे. वकील **धिरेंद्र व्ही. चौबे** याद्वारे मयत सदस्या सोसायटीचे भांडवल/मालमत्तेतील शेअर्स व हित स्तांतरणास दावेदार/आक्षेपकर्ता किंवा वारसदारांकडून माणित दस्तावेजांसह सदर फ्लॅट क्र.बी/२०२. २ मजला, इमारत क्र.ईसी-७२ ही जागा **श्रीमती चेतन** रामशंकर दवे. विधी रामशंकर दवे. हिरल रामशंक दवे व राशी रामशंकर दवे यांच्या नावे हस्तांतरणासाट पदर सूचना प्रकाशन तारखेपासून १५ दिवसात दावा आक्षेप मागवित आहेत आणि विकल धिरेंद्र व्ही. चौ यांना त्यांचे कार्यालयात सायं.६.०० ते रात्रौ.९.०० दरम्यान संपर्क करावा. विहित कालावधीत दावा/आक्षे . प्राप्त न झाल्यास सोसायटीच्या उप-विधीअंतर्गत तरतुर्द प्रमाणे सोसायटीचे भांडवल/मालमत्तेतील मयत सदस्या शेअर्स व हित यासह व्यवहार करण्यास सोसायटी मुर असेल, याची कृपया नोंद घ्यावी. धिरेंद्र व्ही. चौबे

देनांक:२८.०९.२०२२ **(वकील उच्च न्यायालय** कार्यालय पत्ता: फ्लॅट क्र.०३, १ला मजला, साई निकेतन कोहौसोलि., (साई नगर), दत्त नगर, ममता रेस्टॉरंट ॲण्ड बारजवळ, विरार रोड, नालासोपारा (पुर्व), तालुका वसई, जिल्हा पालघर.

# जाहीर सूचना

सर्व जनतेस या जाहिर सूचनेद्वारे कळविण्यात येते की गाव मौजे सोपारा, ता. वसई, जि. पालघ पेथील बिनशेती सर्व्हे नं. २७५ हिस्सा नं. ४**, क्षे**र , २१ २ हे आए. म्हणजेच २१२० ०० चौ मी आका १.८७ पैसे ही बिनशेती जमीन मिळकत श्री .चंद्रकांत अण्णा पाटील यांचे मालकी कब्जेवहिवाटीची आहे श्री. चंद्रकांत अण्णा पाटील यांनी उपरोक्त जमीन क्रतीबाबत मे. आदिराज डेव्हलपर्स वेकसन आधिकार (Development rights) हेव्हलपमेंट कराराने दिलेले आहेत. मे. आदिराज डेव्हपलर्स यांनी उपरोक्त जमीन मिळकतीबाबत सन १९५२ ते २०२२ पर्यंत शोध घेवून मालकी हक्क परिक्षण करणेस सांगितले आहे व सदर जमीन मिळकतीबाबत मालकी हक्क निर्विवाद व पणन योग्य (Clear and Marketable) आहेत किंवा कसे या बाबत दाखला देण्याची विनंती केर्ल आहे. तरी सदर मिळकतीवर कोणत्याही व्यक्तीचा इसमाचा, संस्थेचा गहाण,दान,कुळ,बोजा,वहिवाट . दावा,विक्री, अदलाबदल,बक्षीस,मृत्युपत्र,भाडेपट्टा पोटगी इत्यादी प्रकारचा हक्क हितसंबंध असल्या निम्न स्वाक्षरीकार यांचे कार्यालयात सर्व त्या लेखें साक्षांकित कागदोपत्री पुराव्यांसहित हरकत नोंदवार्व अन्यथा तसा कोणाचाही हक्क हितसंबंध नाही व असल्यास सोडन दिला आहे असे समजण्या येईल व उपरोक्त जमीन मिळकतीबाबत मालक उक्काबाबत निर्विवाद व पणन योग्य दाखला देण्य येईल याची सर्व संबंधितांनी नोंद घ्यावी सही

ॲड. निलेश गोपाळ घरत पत्ता : ऑफिस नं. २१२, दुसरा मजला, सत्यम शिवम शॉपिंग सेंटर , नालासोपारा (प.) , ता. वसई जि. पालघर, पिन कोड - ४०१ २०३.

# **PUBLIC NOTICE**

Late Mrs. Sadhana G Kale a member Shree Dev Chhaya CHS Ltd., havir Address at C-003 Ground Floor, Shre Dev Chhava CHS Ltd., Anand Naga ink Road, Dahisar East, Mumbai 40006 nolding Flat No. C-003 in the building he Society.

Her Legal heirs and joint owners of the said Flat C-003 Shri Manoi Kale and Mrs. Anjali Kale has applied to the society for transfer of the said flat and shares ociety hereby invites claims

objections from the heir or heirs, or othe aimants / objector or objectors to th transfer of the said shares and interest o he deceased member in the capital roperty of the Society within the period of 15 days from the date of publication of this notice, with the copies of such documents and other proofs in support o his her their claims\ objections for transfe shares \ interest of the decease nember in the capital \ property of the society. If no claim claims \ objections ar eceived within the prescribed period above, society shall be free to deal with he shares and interest of the decease nember in the capital property of the society in such manner as provided unde Bye Laws of the society. The claims objections if any received by the society or transfer of shares and interest of the eceased member in the property capital of the society shall be dealt with in the nanner provided under the bye laws of the society. A copy of the registered Bye-Laws of the Society is available for inspection by the claimants \ objectors in ne office of the society between 10.30 AM to 11.30 AM from the date of publication of the notice till the expiry of he notice period.

For Shree Dev Chhaya CHS Ltd. Sd/- Hon. Secretary lace: Mumbai Date: 28/09/202

#### PUBLIC NOTICE

It is to inform all the public through this public notice that my clients Mother Late Mrs Vandana Sitaram Sandav, a member Ostwal Shopping CentreCHS LTD situated a Opp. Railway Station, Jesal Park Corne Bhayander East, Thane – 401105, and was holding 100% Share in Shop No. 28 or Ground Floor in the building of the society

died on 07-08-2019 Now my client **Mrs. Tanisha Vinay Shinde** i applying for 100% share in the said propert who is daughter of the deceased member fo the transfer of shares and rights of the deceased in his favor under the bye-laws o he society. 100% share of the said propert was in ownership of Late Mrs. Vandan Sitaram Sanday

The society hereby invites claims or objection from the heir or heirs or other claimants objector or objectors to the transfer of the said shares and interest of the deceased membe in the capital/property of the society within a period of 15 days from the publication of this notice with copies of such documents and other proof in support of his/her/their claims objections for the society. If no claim objection is received within a period orescribed above, the society shall be free to leal with the share and interest of the deceased member in the capital/property of the society in such a manner as is provided nder the bye-laws of the society.

Deed of relinquishment has been execute on 3rd February, 2021 between my clien Mrs. Tanisha Vinay Shinde D/O Late: Mrs. Vandana Sitaram Sandavand I.) Mr. Sitaram Pandurang Sandav H/O .ate: Mrs. Vandana Sitaram Sandav & ) Mr. Mahesh Sitaram Sanday S/O Late: Mrs. Vandana Sitaram Sandavand both are the legal heirs of Late: Mrs. Vandana Sitaram Sandav

Sd/- Dattaprasad Railkar (Advovate High Court) 003, Yashwant Vihal Boling Road, Virar (W) **Date:** 28/09/2022

### PUBLIC NOTICE

Mrs. Reba Amanna, a Primary Membe Dheerai Enclave Tower 1-A CHS Ltd. having address at Dheeraj Enclave, CTS No. 169, Opp. Bhor Industries, W. E. Highway, Borivali (East), Mumbai- 400066 and holding the Flat No. 305 on the 3rd and rooming the Flat No. 303 of the 3id Floor, died on 08.08.2022 without making any nomination. She was issued Share Certificate Nos. 17 & 100 & for 10 Shares pearing Consecutive Nos. 81 to 85 and 496 to 500 respectively. She was holding the said flat along with Mr. Sunil Amanna as a Joint Member.

ठिकाण: मंबर्ड

दिनांक: २७ सप्टेंबर, २०२२

The Society hereby invites claim or objection from the heir or heirs or other claimants or objector or objectors to the ransfer of the said shares and interest of the deceased member in the capita property of the society within a period of 15 days from the publication of this notice with the copies of such documents and other proof in support of his/ her their claims/ objections for the transfer of the shares and interest of the decease member in the capital of the society.

If no claims / objections are received with the period prescribed above, the Societ shall be free to deal with the shares an interest of the deceased member in the capital / property of the society in such nanner as is provided under the Bye-laws

of the Society. The claims / objections, is any, received by the society for transfer of the shares and interest of the deceased member in the capital / property of the society shall be dealt with in the manner provided under the bye-laws of the society A copy of the registered bye-laws of the society is available for inspection by the claimants or objectors in the office of the society with the Secretary of the society etween 06:00 PM to 09:00 PM from the of expiry of its period.

For and on behalf o Dheeraj Enclave Tower 1-A CHS Ltd. Sd/- Hon. Secretary Place: Mumbai

GOLDCREST

# CÁPRI GLOBAL

HOUSING FINANCE कॅपरी ग्लोबल हाऊसिंग फायनान्स लिमिटेड

**सीआयएन**:यू६५९९०एमएच२००६पीएलसी१६११५३ **नोंदणीकृत कार्यालयः** ५०२, टॉवर ए. पेनिन्सुला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परळ, मुंबई-४०००१३. **वेबसाईट:www.caprihomeloans.com** दूर.:९१-२२-४०८८८१००, फॅक्स:९१-२२-४०८८८१६०

येथे सूचना देण्यात येत आहे की, कंपनीकडून खालील ठिकाणी असलेल्या शाखा बंद केल्या जाणार आहेत. शाखेचे नाव बंद करण्याचा गर्यालय क्र.२२५, २रा मजला, ए विंग लोधा सुप्रिमस २, न्यु पासपोर्ट कार्यालय जागेत स्थलांतर जवळ, वागळे इस्टेट, रोड क्र.२२, ठाणे ४००६०४, महाराष्ट्र. कॅपरी ग्लोबल हाऊसिंग फायनान्स

सही /

# ÁPRI GLOBAL

कॅपरी ग्लोबल कॅपिटल लिमिटेड

**सीआयएन**:एल६५९२१एमएच१९९४पीएलसी१७३४६९ **नोंदणीकृत कार्यालयः** ५०२, टॉवर ए, पेनिन्सुला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परळ, मंबई-४०००१३, वेबसाईट:www canrilnans in

| 3.4 0000 14: 11  |        |                                     |              |             |                             |  |  |
|--|--------|-------------------------------------|--------------|-------------|-----------------------------|--|--|
| <b>दूरः:९</b> १–२२–४०८८८१००, <b>फॅक्सः</b> ९१–२२–४०८८८१६०                                  |        |                                     |              |             |                             |  |  |
| सूचना  |        |                                     |              |             |                             |  |  |
| येथे सूचना देण्यात येत आहे की, कंपनीकडून खालील ठिकाणी असलेल्या शाखा बंद केल्या जाणार आहेत. |        |                                     |              |             |                             |  |  |
| अ.   | शाखेचे | पत्ता                               | बंद करण्याचा | उद्देश      | ठेवीदार/ग्राहकांना देण्यात  |  |  |
| क.   | नाव    |                                     | दिनांक       |             | येणारे सेवेची व्यवस्था      |  |  |
| 9  | ठाणे   | कार्यालय क्र.२२५, २रा मजला, ए विंग, | 30.92.2022   | त्याच शहरात | नवीन ठिकाण अंतिमीकरण        |  |  |
|  |        | लोधा सुप्रिमस २, न्यु पासपोर्ट      |              | नवीन जागेत  | करण्याच्या प्रक्रियेत कंपनी |  |  |
|  |        | कार्णान्यान्य सामने सानेन जोन क     |              | TOTALIZA    | अस्त्रे                     |  |  |

२२, ठाणे–४००६०४, महाराष्ट्र. कॅपरी ग्लोबल कॅपिटल लिमिटेडकरित सही/ (यशेश भट्ट

# जाहीर सूचना

माझे अशील श्री. किरण हिमतलाल हिंगु, र/ठि.: फ्लॅट क्र.ए/६०३, ६वा मजला, गरीमा सदन कोहौसोलि., आशिष कॉम्प्लेक्स, सी.एस. रोड क्र.४, दिहसर (पूर्व), मुंबई-४०००६८ यांच्या वतीने येथे सचना देण्यात येत आहे

माझे अशील आणि त्यांचे विडल श्री. हिमतलाल गागजीभाई हिंगु हे निवासी फ्लॅट जागा अर्थात फ्लॅट क्र.६०३, ६वा मजला, ए विंग, क्षेत्रफळ सुमारे ५४९ चौ.फु. कार्पेट क्षेत्र, गरीमा सदन को-ऑपरेटिव्ह हौसिंग सोसायटी लि. म्हणून ज्ञात इमारत, आशिष कॉम्प्लेक्स सी.एस. रोड क्र.४, दहिसर (पूर्व), मुंबई-४०००६८ येथील जागेचे मालक होते आणि अनुक्रमांक १०१ ते १०५ (दोन्ही समाविष्ट) धारक भागप्रमाणपत्र क्र.२१ चे ५ पूर्णपणे भरणा केलेले शेअर्सचे धारक होते (यापुढे सदर सोसायटीचे भांडवलातील शेअर्स व हित).

सदर **श्री. हिमतलाल गागजीभाई हिंगु** यांचे दिनांक २९.१२.२०२० रोजी श्रीजी हॉस्पिटल मानेजा, गुजरात राज्य येथे निधन झाले, त्यांच्या पश्चात खालील दिलेल्या तपशिलाप्रमाणे त्यांचे कायदेशीर वारसदार आहेत.

मयतासह नाते १) श्रीमती निर्मला हिमतलाल हिंगु पत्नी २) श्रीमती निशा राजेश गाला विवाहीत मुलगी

(ऊर्फ कुमारी निशा हिमतलाल हिंगु) ३) श्री. किरण हिमतलाल हिंगु मुलगा ४) कुमारी उर्वी हिमतलाल हिंगु मुलगी माझे अशिलांचे वडिल श्री. हिमतलाल गागजीभाई हिंगु यांचे अन्य कोणीही कायदेशी

वकील उच्च न्यायालय व नोटरी (भारत शासन), प्लॉट क्र.एडी-२३२, खोली क्र.१८, श्री मंगल कोहौसोलि., गोराई-२, बोरिवली (प.), मुंबई-४०००९२ येथे पाठवावेत. सही/-श्री. जगदीश त्र्यंबक डोंगरिदवे

वारसदार असल्यास त्यांनी कागदोपत्री पुराव्यांसह त्यांचे दावा खालील स्वाक्षरीकर्त्यांकडे सदर

सूचना प्रकाशन तारखेपासून १५ दिवसांत माझे कार्यालय श्री. जगदीश त्र्यंबक डोंगरदिवे

वकील व नोटरी (भारत शासन) दिनांक: २८.०९.२०२२

# EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF **GOLDCREST CORPORATION LIMITED**

Corporate Identification Number: L74999MH1983PLC029408, Registered Office: 3rd Floor, Devidas Mansion, Mereweather Road, Colaba, Apollo Bunder, Mumbai, Maharashtra, 400039, India. Contact details Tel. No.: +91-22-22837489 / 22837490, Email id: office@goldcrestgroup.com; Website: www.goldcrestgroup.com

# Company Secretary and Compliance Officer: Marisa Eldin Ferreira

This Exit Offer Public Announcement (**"Exit Offer PA"**) is being issued by Vivro Financial Services Private Limited (**"Manager"** or "Manager to the Delisting Offer") for and on behalf of one of the promoters of Goldcrest Corporation Limited viz., Nita Tushar Tanna ("Acquirer"), along with Anupa Tanna Shah ("PAC 1"), Namrata Tushar Tanna ("PAC 2"), Hansa Tulsidas Tanna ("PAC 1") 3") and Goldcrest Global Trading Private Limited (formerly known as Goldcrest Securities & Commodities Private Limited) ("PAC 4"), person acting in concert with the Acquirer (collectively "PACs"), to the remaining Public Shareholders, ("Residual Public Shareholders") of Goldcrest Corporation Limited ("Company") expressing their intention to acquire all the Equity Shares (**"Equity Shares"**) held by the Residual Public Shareholders either individually or collectively in accordance with Regulation 27 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and in accordance with the terms and conditions set out in (a) Detailed Public Announcement dated August 05 2022 ("DPA"), which was published on August 08, 2022; and (b) the Letter of Offer dated August 06, 2022 ("LOF") and Post Offer PA dated August 29, 2022. ("Delisting Offer" or "Offer").

This Exit Offer PA is in continuation of and should be read in conjunction with the DPA, LOF and Post Offer PA. Capitalized terms used in this Exit Offer PA shall have the same meaning as ascribed to it in the DPA, LOF and Post Offer PA

# INTIMATION OF DATE OF DELISTING

Following the completion of payment of Exit Price to the Public Shareholders in accordance with the Delisting Regulations the Acquirer and PACs have applied to the BSE on August 30, 2022 seeking final approval for delisting of Equity Shares

BSE vide its notice number 20220927-2 dated September 27, 2022 has communicated that trading in the Equity Shares of the Company (Scrip Code: 505576) will be discontinued with effect from Tuesday, October 04, 2022 and the Company scrip will be delisted from BSE with effect from Wednesday, October 12, 2022 ("Delisting Date").

# OUTSTANDING EQUITY SHARES AFTER DELISTING

In accordance with Regulation 26 of the Delisting Regulations and as stated in the Post Offer PA. Residual Public Shareholders who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares of the Company will be able to tender the Equity Shares to the Acquirer and/or PACs at ₹ 200/- (Rupees Two Hundred Only) from the Delisting Date i.e. Wednesday, October 12, 2022 to Thursday, October 12, 2023. ("Exit Window")

A separate Exit Letter of Offer along with exit application form ("Exit LOF") containing the terms and conditions for participation by the Residual Shareholders during the Exit Window, shall be sent through post or courier by the Acquirer and PACs to the Residual Shareholders whose names appear in the register of members of the Company as on Wednesday, October 12, 2022 and whose email id's are not registered with the records of Company or Company's registrar and share transfer agent. The Residual Shareholders whose email id's are registered with the records of Company or Company's registrar and share transfer agent shall receive the Exit LOF through email also. The Residual Shareholders may tender their Equity Shares by submitting the required documents to Purva Sharegistry India Private Limited. Registrar to the Delisting Offer during the Exit Window as set out in Exit Letter of Offer.

If the Residual Shareholders do not receive the Exit Letter of Offer, they may obtain the same by writing to the Registrar to 2.3. the Delisting Offer clearly mentioning the envelope "Goldcrest Corporation Limited – Delisting – Exit Offer" or may also download the Exit Letter of Offer from the website of Company at <a href="https://www.goldcrestgroup.com">www.goldcrestgroup.com</a> or from the website of the Manager to the Delisting Offer, at www.vivro.net.

# PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to fulfillment of the terms and conditions mentioned in the Exit letter of Offer, the Acquirer / PACs shall make payment to all the Residual Public Shareholders as per the details mentioned in the Exit Letter of Offer

The Acquirer / PACs will inform the Residual Shareholders by way of a public announcement of any changes to the information set out in this Exit Offer PA or Exit Letter of Offer. If any Residual Shareholder has any queries regarding the Delisting Offer or the Exit Offer he/she should consult the

Manager to the Delisting Offer or the Registrar to the Delisting Offer. All terms and conditions of the Delisting Offer as set forth in the DPA, LOF and Post Offer PA remain unchanged. The Exit Offer PA is also expected to be available on the website of the Stock Exchange www.bseindia.com and

website of the Company at www.goldcrestgroup.com. The Acquirer/PACs accept full responsibility for the information contained in this Exit Offer PA and confirm that such information is true, fair and adequate in all material aspects.



PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, Ground Floor, Sitaram Mill Compound, J.R. Boricha Marg, Lower Parel (East), Mumbai – 400 011, Maharashtra, India. Telephone No.: 022-2301 6761/2301 8261 Email id: <u>support@purvashare.com</u> Website: www.purvashare.com SEBI Registration No.: INR000001112

CIN: U67120MH1993PTC074079 Contact Person: Purva Shah ISSUED BY MANAGER TO THE DELISTING OFFER



Address: 607/608 Marathon Icon, Opp. Peninsula Corporate Park Off. Ganpatrac Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai 400 013, Maharashtra, India. **Telephone No.:** +91 22 6666 8040/41/42 **Email ID:** <u>investors@vivro.net</u> Website: www.vivro.net SEBI Registration No.: INM000010122 CIN: U67120GJ1996PTC029182 Contact Person: Jay Shah/Viral Shah

Sd/-

PAC 2

Nita Tushar Tanna Anupa Tanna Shah For and on behalf of the Goldcrest Global Trading Private Limited (PAC 4) Sd/-

Sd/-

PAC 1

Sd/-Anupa Tanna Shah (DIN: 01587901)

Namrata Tushar Tanna Hansa Tulsidas Tanna

Sd/-

PAC 3

Date: September 27, 2022

Sd/-

Acquirer

Nita Tushar Tanna (DIN: 00170591)

Place: Mumba